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May 16, 1950.

Irving H. Sherman, Esq.,
A.G. Becker & Co.,
54 Pine St.,
New York 5, N. Y.

Dear Mr. Sherman:

I have your note of May 11th in which you are good enough to inform me that your firm has bought a substantial amount of our common stock and upwards of \$250,000 of the income debentures. You state that your firm would be interested in buying considerably more, but that it is extremely difficult to find on the market. I regret to inform you that I cannot at this time indicate to you where any of these issues could be bought.

With reference to the listing of the stock of the Company on the New York Curb Exchange, I may inform you that I have had a letter from the President of the Exchange with regard to this matter and have indicated to him that this is a matter which will be considered by the Board of Directors of Mexlight in due course, but that up to this time it has not been deemed possible to discuss it actively. I have noted with appreciation your willingness to be of help in this connection.

With very real appreciation of your letter and with all good wishes,

Cordially and sincerely yours,

George S. Messersmith
Chairman of the Board

GSM/smf

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