Forma 291-5. M. T. F

THE MEXICAN LIGHT AND POWER COMPANY, LIMITED

(COMPAÑIA MEXICANA DE LUZ Y FUERZA MOTRIZ, S. A.)

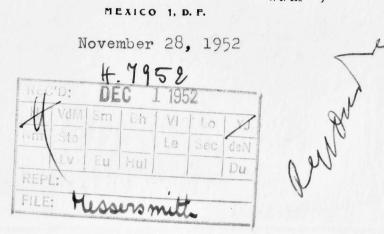
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Personal and Confidential and Not for the Files

Dear Dannie:

I am sending you herewith a copy of a personal and confiden-tial letter which is not intended for the files which I have written to Graydon in Toronto under date of November 26. The letter is self explanatory. I am enclosing an extra copy of the letter which I would appreciate your handing to Brosens when he Times arrives in New York, and if you have any views with regard to the substance of the letter I would appreciate your either writing Jan . 53 me or passing them on to me through Brosens when he arrives here. I am not for the moment saying anything further to the First Boston or to anyone else concerning the matter raised in the first part of the appended letter, but I feel very strongly that if we ask someone to do this job, it must be the First Boston for many and obvious reasons in our interest.

With all good wishes.

Cordially and faithfully yours.

George S. Messersmith

D. N. Heineman, Esq., Suite 1700, 50 Broadway, New York 4, N. Y.